

Making customer feedback and data collections easier for federal agencies.

### What is Touchpoints?

- A web application provided as a **shared service** by the GSA, to support customer feedback and data collections
- Software that provides easy-to-use customer feedback forms
- A better way to manage **data collections**
- A tool to **engage customers** in program and product design & delivery

Learn more at https://touchpoints.digital.gov



#### **Presentation outline**

- 1. Users and needs
- 2. Touchpoints product features
  - a. Forms for CX (Customer Experience)
  - b. Data Collections
  - c. Digital Registry
- 3. Feedback Analytics + Digital Analytics (DAP)
- 4. Product support

the goal:

Use customer feedback data to improve how services are delivered.



#### **Personas**

### Who uses Touchpoints?

Federal agency staff who support customer feedback – internally and with the public.

Form Managers

Response Viewers

Performance Managers

Data Collections Respondents

Website Managers

Service Managers

U.S. Digital Registry Users

Public Users

Agency staff who manage Forms

Agency staff who read and analyze response data

Agency staff responsible for administering data collections

Agency staff responsible for submitting data collections

Agency staff who manage web properties

Agency staff responsible for a line of service or "service lane"

Agency staff responsible for managing social media accounts

Customers who have experienced a public service



Start getting customer feedback in less than 10 minutes

### **Feedback forms**

### **Value Proposition**

### Why Touchpoints?



### **Standard Forms**

- CX (OMB A-11, Section 280)
- Open-ended feedback
- Was this page helpful?
- Recruiter (user research)



### **Survey Delivery Options**

- Host forms on Touchpoints
- Display in a modal on your web page
- Embed directly on your web page



### **Easy Reporting**

- Export data to CSV
- json API
- CX Quarterly reports

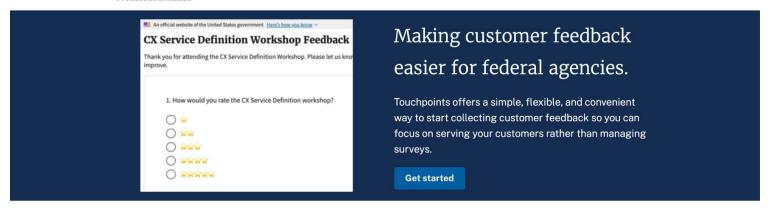


### **Unique Benefits**

- No cost to federal agencies
- PRA-friendly Form Templates
- Reduce A-11 compliance burden
- Streamlined CX CAP reporting



Product information ~









#### Start collecting Feedback

You don't have to be an expert or spend months on coordination. Touchpoints is an entry-level tool, designed to get you started collecting basic customer feedback.

#### PRA-friendly

Touchpoints provides a common feedback survey template that leverages an existing PRA clearance.

#### **Get and Stay Organized**

Customer experience managers can keep track of surveys and feedback in one place.

#### What Touchpoints offers:

### Sign up and login

with



### An official website of the United States government







**Touchpoints** is using login.gov to allow you to sign in to your account safely and securely.

Password	Show password
••••	
	Sign In
Don't have an	account? Create an account
Sign in with your governme	nt employee ID
Back to Touchpoints	

# **Creating and managing Forms**

#### **Steps to create a Form and begin receiving Responses**

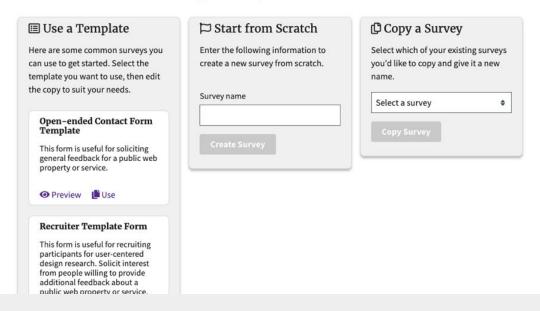
- 1. Create a form
- 2. Customize the form
- 3. Publish the form PRA may be required
- 4. Receive responses
- 5. Reporting: viewing and exporting responses



### **New Survey**

Back to My Surveys

Select **ONE** method to start building your survey.



### Create a form

Use a form template, an existing form, or start from scratch.

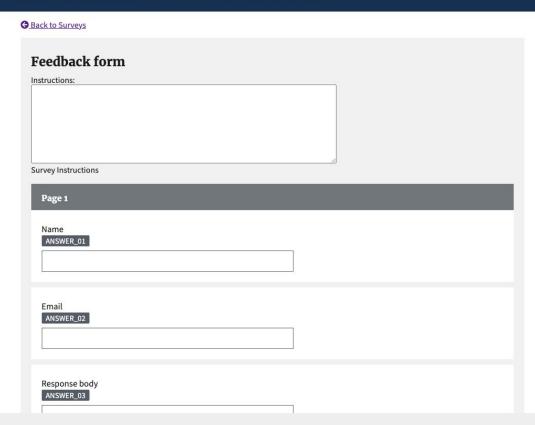
### Form Templates

Use a form template to quickly get started with feedback.

CX Feedback form	Open-ended feedback	Recruiter form	Yes/no buttons
	form		
Supports A-11 Section		Allow users to opt into	Allow users to opt into
280 CX standardized	Solicit voluntary,	user research	user research
reporting requirements.	qualitative feedback	opportunities for public	opportunities for public
Can be fast tracked for	about a product or	services.	services.
PRA approval in about a	service.		
week.		Not subject to PRA	Not subject to PRA
	Not subject to PRA		

For more details about PRA, visit <a href="https://pra.digital.gov">https://pra.digital.gov</a>

### **Editing Questions for: Feedback form**



### **Customize form questions**

# How does a public user experience a Touchpoint?

Select a "delivery method" for a form Touchpoints website, or embedded on your website

### **Delivery Methods**

- On the Touchpoints website or
- On your website
- click a tab to open a modal
- click a custom button + modal
- embed for form inline

### Delivery Method = "Hosted"

### A user visits a Touchpoints URL directly.

Something like:

https://touchpoints.app.cloud.gov/touchpoints/your-form-id

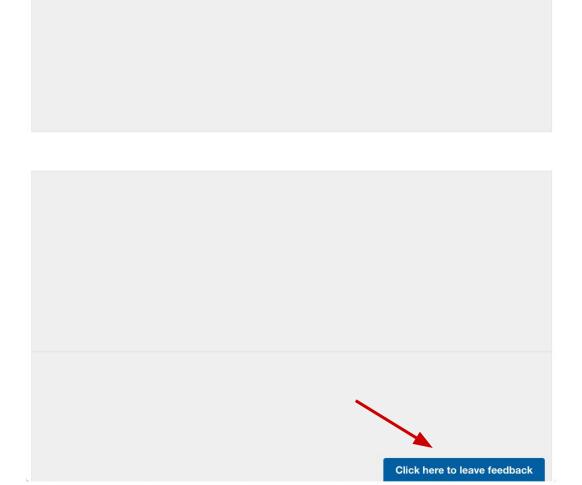
e 1		
A-11 Question 1     strongly disagree     disagree     neutral		
agree strongly agree		
2. A-11 Question 2  strongly disagree disagree neutral agree strongly agree		
3. A-11 Question 3		

Yes, keep going → No. only submit these responses

An official website of the United States government Here's how you know >

Delivery Method = "Tab + Modal"

User clicks a tab button on a webpage then sees a form in a modal window



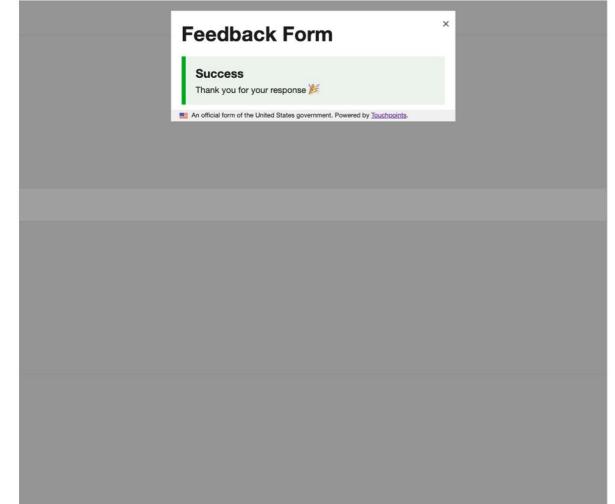
Feedback Form *	
1. A-11 Question 1	
strongly disagree disagree	
neutral agree	
2. A-11 Question 2	
strongly disagree disagree	
oneutral agree	
strongly agree  3. A-11 Question 3	
Would you like to take two more minutes to answer more questions to help us improve our services?	
Yes, keep going → No, only submit these responses	
Disclaimer Text Goes Here	
An official form of the United States government. Powered by <u>Touchpoints</u> .	Click here to leave feedback

### **Test the Form**

See the same thing your users will see

Feedback Form	
1. A-11 Question 1  strongly disagree  disagree  neutral agree	
<ul><li>strongly agree</li><li>A-11 Question 2</li><li>strongly disagree</li></ul>	
disagree neutral agree strongly agree	
3. A-11 Question 3  John Hancock has lovely penmanship.	
Would you like to take two more minutes to answer more questions to help us improve our services?  Yes, keep going → No, only submit these responses	
Disclaimer Text Goes Here  An official form of the United States government. Powered by <u>Touchpoints</u> .	

Click here to leave feedback



### Viewing Responses

### Viewing Results

### **Submissions**

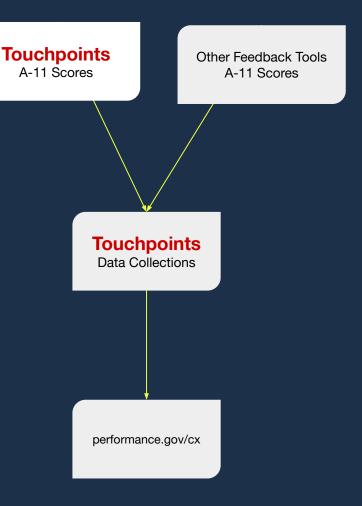
for Open-ended Feedback

Body	Location Code	IP Address	User Agent	Referrer	Pathname
Body text					
Another body text Another body text Another bod					

**Export Submissions to CSV** 

### **CX** Data Reporting

Leveraging customer experience data as a strategic asset





### Review \*

#### **Review: Tying it all together**

- 1. Form Manager creates a form for feedback
  - a. Form Manager includes a Touchpoint URL in an email, or
  - b. Web Team includes a Touchpoints form on an existing website
- 2. User interacts with a public service, then is prompted with a form
  - a. User receives an email with a Touchpoints link, or
  - b. User experiences a Touchpoint form on a webpage
- 3. User submits the form
- 4. Form Manager reviews and analyzes responses
- 5. Response data can be exported for analysis and CX reporting

Using data as a strategic asset

### **Data Collections**



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### Performance management

Goals, objectives, targets

**Milestones** 

Touchpoints currently supports 4 Data Collections.

- Quarterly CX Data Collections
- Bi-annual Cyber-security supply chain
- Annual Performance Goals
- Annual GSA Website Inventory

The data is used for:

- Performance.gov/cx
- Performance.gov/agencies
- Annual reporting and 21st Century IDEA compliance

Quarterly - every 3 months

Bi-annually - every 6 months

Annually - every 12 months

**CX Data Collection** 

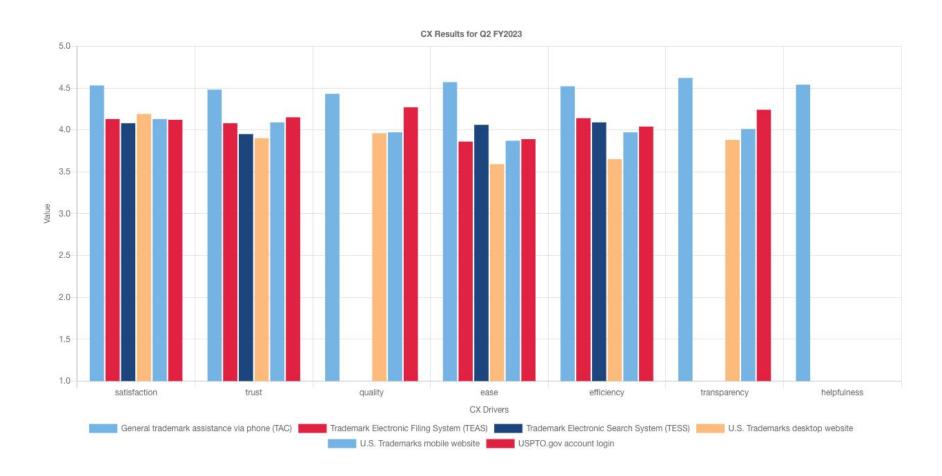
Cybersecurity Supply-chain (C-SCRM)

Performance Goal Reporting (APG)

Collection CX Quarterly Reporting  Organization Department of Commerce  Service Provider United States Patent and Trademark Office  Service Filing an initial application form for a trademark registration		Transaction point https://tmsearch.uspto.gov/				Volume of customers 161015												
		Channel computer  OMB Control Number 0690-0035  Federal Register URL https://www.reginfo.gov/public/do/PRAICList? ref_nbr=202007-0690-004				Customers provided a feedback opportunit 527466 Volume of respondents 1024												
									Service provided Trademark Electronic Sear	rch System (TESS)								
										Question text		1	2	3	4	5	Total	5-point scale
Satisfaction	I am satisfied with the search exp	perience using TESS.	78	66	122	244	514	1024	4.03									
rust or Confidence	My interaction with TESS increased my trust in the USPTO.		74	53	202	198	488	1015	3.96									
Effectiveness (Service)	I was able to do what I needed to	o do.	48	38	58	95	274	513	3.99									
Ease (Process)	It was easy to complete what I ne	eeded to do.	79	91	122	206	522	1020	3.98									
Efficiency (Process)	It took a reasonable amount of ti			70	125	198	534	1022	3.98									
inclency (Flocess)	it took a reasonable amount of the	ime to do what i needed to do.	95	70	123	190	334	1022	0.00									
	it took a reasonable amount of the	ime to do what i needed to do.	0	0	0	0	0	0	NaN									
Fransparency (Process)	it took a reasonable amount of the	ime to do what i needed to do.																
Fransparency (Process)	it took a reasonable amount of the	ime to do what i needed to do.	0	0	0	0	0	0	NaN									
Fransparency (Process) Employee (People) Question 8 Question 9	it took a reasonable amount of the	ime to do what i needed to do.	0	0	0	0	0	0	NaN NaN									
Fransparency (Process) Employee (People) Question 8	it took a reasonable amount of the	ime to do what i needed to do.	0 0 0	0 0	0 0 0	0 0 0	0 0	0 0	NaN NaN NaN									

GENERAL INFORMATION

### At <a href="https://www.performance.gov/agencies/doc/service-providers/doc-uspto/">https://www.performance.gov/agencies/doc/service-providers/doc-uspto/</a>



### On **performance.gov** ...

Description	U.S. Trademarks desktop website
Transaction point	www.uspto.gov
Channel	computer
People served	6170697
Surveys offered	443400
Responses	197
Description	U.S. Trademarks mobile website
Transaction point	Online survey
Channel	mobile
People served	1367567
Surveys offered	328848
Responses	68
	#s
Description	USPTO.gov account login
Transaction point	Login and customized customer dashboard
Channel	computer

People served

Surveys offered

Responses

3818606

911549

91

Agencies inventory their public-facing digital services

### **U.S. Digital Registry**



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### **US Digital Registry**



Terms of Service
Customer support
Built and maintained by TTS Solutions

A United States government application

<u>Open source and in the public domain</u>

<u>Vulnerability disclosure policy</u>

A website is a digital asset. It should be managed like one.

#### **Technical information**

USWDS version 2.12.1

See latest version

Authentication tool Login.gov

Has Search?

Backlog Tool

Trello

Repository url

https://github.com/GSA/touchpoints-site

Hosting platform cloud.gov

Uses Digital Analytics Program (DAP)? true

Customer feedback tool Touchpoints

Uses tracking cookies

Sitemap url

Backlog url

https://trello.com/b/1MN1IYXF/feedback-product

https://touchpoints.digital.gov/sitemap.xml

Content management platform

Federalist

Analytics url

### All websites have a lifecycle.

The Registry allows you to track the lifecycle of 1. the Website, and the 2. inventory record itself.



An official website of the United States government Here's how you know



Sign in with Login.gov

### Registry Search

https://touchpoints.app.cloud.gov/registry

#### **U.S. Digital Registry**

Verify the official status of social media accounts and mobile apps managed by U.S. government agencies, organizations, or programs.

Accounts are managed by federal agency staff. For customer service on accounts, please contact their programs directly.

For assistance with the Registry, email <u>feedback-analytics@gsa.gov</u> for support.

#### **Q** Search Social Media Accounts

Search by agency		Search by keywords	
All	\$		
Service platform		Publish status	
All	<b>\$</b>	Published	\$
		Search	



#### **For Federal Agencies**

**Create and manage records** 

Manage an inventory of digital assets to certify ownership and help prevent misuse by unofficial sources.

#### For Developers

Use the API and improve the application

Access Registry data via the Touchpoints <u>API</u>, or visit the <u>GitHub repository</u> to provide feedback and contribute.

# Feedback Analytics Program + Digital Analytics Program (<u>DAP</u>)

What we're exploring

### Touchpoints form feedback +

Page-level event analytics

### Service Transactions (year over year)

Transactions per year

23.2m

July 2015 to June 2016

+1.46% Apr 2015 to Mar 2016

**Total Cost** 

\$931.2m

July 2015 to June 2016

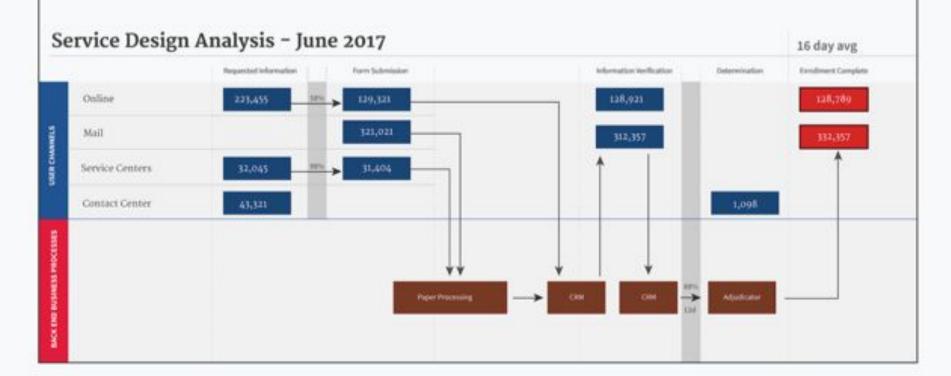
41.16% Apr 2015 to Mar 2016

Cost per Transaction

\$40.55

July 2015 to June 2016

-2.46% Apr 2015 to Mar 2016



### **Additional Resources**

- Touchpoints <a href="https://touchpoints.digital.gov">https://touchpoints.digital.gov</a>
- Touchpoints open source code <a href="https://github.com/gsa/touchpoints">https://github.com/gsa/touchpoints</a>
- OMB Circular A11, Section 280
- M-23-22 Delivering a Digital-First Public Experience
- Federal Register Information Collection Request, "Improving Customer Experience"
- https://www.performance.gov/cx/



Your questions and feedback are appreciated

### Questions

Contact <a href="mailto:ryan.wold@gsa.gov">ryan.wold@gsa.gov</a>

### **Feedback**

Visit <a href="https://touchpoints.app.cloud.gov/touchpoints/92b47c29">https://touchpoints.app.cloud.gov/touchpoints/92b47c29</a>

